



UNISON CAPITAL 2019 2H Internship Program

www.unisoncap.com

Introduction to Unison Capital

Pioneer of private equity in Asia, with 20 years of proven track record

- One of the first Asia dedicated independent PE funds, founded in 1998
- Cumulative funds under management equivalent to approx. KRW4 trillion
- Have shown best-in-class track record through 37 investments

Pan-Asia firm with strong presence in Korea

- 67 professionals across Seoul, Tokyo, and Singapore offices
- Dedicated Korea team with the best mix of investment expertise and local insight
- Proven talents from best-in-class investment banking, consulting, and general industries firms

Focus on mid-cap buyout investments with clear value-add strategy

- Buyout expertise through investment into 37 companies in Asia
- Active investor with hands-on, value creation approach

Ranked within Top 5 of Northeast Asia private equity firms by total fund raised

Total Funds Raised in the Last 10 Years					
Rank	Firm	Strategy	Total Funds Raised		
			(\$ Bn)		
1	MBK Partners	Buyout	8.4		
2	JAFCO (Japan)	Venture Capital	4.3		
3	Hahn & Company	Buyout	3.2		
4	Korea Development Bank	Buyout	2.8		
5	Unison Capital	Buyout	2.5		

(Source: Pregin Fund Manager Profiles)

Trusted asset manager to top-tier global investors



Korea Investment Activities

Managing Korea dedicated funds

- Cumulative funds under management equivalent to approx. KRW700 billion
- Acquired controlling stakes in Gong Cha Korea with RTT add-on (2014 & 2016), Apelgamo (2016), Umoment (2016), Gourmet F&B (2016), P2P systems (2016), FNDnet (2017), Rosen Food (2018) and actively reviewing new investment opportunities across various industries

Selected transactions

	Gong cha 🗱	Chapel apel yours	Gourmet F&B Korea	TOZ	FIND NET	R∯∫EN
	Global	Leading	Leading	Market leader	Leading health	Leading
	beverage	premium	distributor of	in space and	supplements	specialty
Overview	franchise with	wedding hall	premium	facility services	distributor in	cheese
	over 1,400	operator in	European food	in Korea	maternity &	processor in
	stores across	Korea	material in		kids segments	Korea
	18 countries		Korea			
Investment	2014 / 2016	2016	2016	2016	2017	2018

Korea investment team profile

Name	Position	Background
John	Partner &	■ Goldman Sachs, Partner & Head of Japan
Ehara	Founder	■ University of Chicago, <i>M.B.A</i> .
		■ Massachusetts Institute of Technology, B.A. in Architecture, B.S. in Civil Engineering
Soomin	Partner	■ Bain & Company, Partner & Head of Korea Private Equity Group
Kim		■ Goldman Sachs IBD, Hong Kong/New York
		■ Columbia University, <i>M.B.A</i> .
		Seoul National University, B.A. in Business Administration
Sunwha	Partner	■ Goldman Sachs IBD, Seoul/Hong Kong
Shin		■ McKinsey & Company
		■ Wharton School, <i>M.B.A</i> .
		■ Korea University, B.A. in Business Administration
Seungwoong	Partner	■ Bain & Company, Seoul/Shanghai
Gwak		■ Wharton School, <i>M.B.A</i> .
		■ Seoul National University, B.S, M.S. in Mechanical & Aerospace Engineering
Hi Joo	Director	Samsung Everland / Cheil Industries
Hong		■ Goldman Sachs IBD, Seoul/Hong Kong
		■ University of Chicago, B.A. in Economics
Albert	Vice President	CDIB Capital
Kang		■ Credit Suisse IBD, Seoul
		■ Wharton School, <i>M.B.A</i> .
		■ UC Berkeley, B.A., B.S. in Economics, Asian Studies, and Business Administration
Hugh Hyungil	Vice President	Mirae Asset Global Investements PEF Investment
Kim		Daiwa Securities IBD
		■ Boston University, B.S.in Economics
		■ University of Toronto, B.A.in Corporate Finance
Jisoo	Vice President	■ Bain & Company
Ahn		■ University of Chicago, <i>M.B.A</i>
		■ Postech, B.S. in Materials Science and Engineering
Soojee	Associate	■ Deloitte Anjin, M&A Group
Park		Samil PWC, International Tax
		■ Korea University, B.A. in Business Administration
Raeyoon	Associate	Yonsei University, B.A. in Economics
Kang		
Taeksung	Associate	Yonsei University, B.A. in Business Administration
Lee		
Jongmoon	Analyst	■ Korea University, B.A. in Business Administration
Yang		
Sungjin	Analyst	■ Georgetown University, B.Sc. in International Economics
Kim		
Jeongho	Analyst	Johns Hopkins University, B.A. in Natural Science
Lee		

2019 2H Internship Program (Seoul)

Program overview

- 3 months internship Period: Jun 24 ~ Sep 13, 2019
- Job description: Assist the team in analyzing new investment opportunities and managing portfolio companies
- Full-time analyst position offer will be extended to those with exceptional performance

Qualifications

- Strong work ethic with commitment to teamwork and learning
- Genuine enthusiasm and curiosity for investing
- Logical thinking, efficient communication skills, and business sense
- Basic financial modeling skills is a plus

Schedule

- Application deadline (04/28) (via e-mail)
- 1^{st} round interviews $(04/30 \sim 05/03)$ (via phone)
- 2^{nd} round interviews (05/07 ~ 05/08) (face-to-face)
- Final round interviews $(05/09 \sim 05/10)$ (face-to-face)

Application

- Candidates should submit their resume (English, including GPA) to try@unisoncap.com by EOD 04/28
- Mention (1) year of college entrance, (2) semesters remaining (month/year of graduation for college graduates), and (3) how you heard about the internship program in your email body
- For other questions, please contact Taeran Yoon (HR) +82-2-3011-7027, try@unisoncap.com

Unison Capital Internship Program's Value Proposition

Best learning program as a business professional

- Receive training and mentoring from best-in-class investment professionals with extensive backgrounds in finance (Goldman Sachs, Credit Suisse, Samil PWC) and consulting (McKinsey & Co., Bain & Co.)
- Receive an official performance review every 1 month; each intern will be assigned to a mentor

Full-time analyst position opportunity

- May receive full-time analyst offer based on performance

Experience global standard practice of PE

- Experience diverse type of works including deal sourcing, due diligence, portfolio management, etc.
- Work for top-class PE in Asia and experience the global standard practices of PE investing

Internship program overview (illustrative)



- · Adapt to Unison team culture
- Help investment team with research across multiple portfolio companies and get maximum exposure to the working environment at Unison
- Assist financial/business analysis, modeling, portfolio monitoring, etc.
- Internship Project: Pitch a potential company to investment team and get real-time feedback
- Attain 1st year analyst-level skillsets including new investment review and portfolio monitoring
- Work on live deals and get direct exposure to senior investment professionals

News Articles

■ Unison Capital Korea

Category	Date	Source	Title	Link
Fund	2019/01/28	더벨	유니슨캐피탈,2호 블라인드펀드 클로징 눈앞	<u>Link</u>
	2018/08/17	더벨	노란우산공제, 블라인드펀드 위탁사 선정 완료	<u>Link</u>
	2017/12/01	한국경제	유니슨·글랜우드·크레센도, 국민연금 PEF 운용사 선정	<u>Link</u>
	2015/05/06	머니투데이	유니슨캐피탈 3075억 펀드 결성 완료	<u>Link</u>
	2013/07/25	머니투데이	유니슨·보고펀드·MBK 국민연금 PEF 운용사 선정	<u>Link</u>
Investment	2019/01/24	더벨	유니슨캐피탈의 '공차 투자' 성공기	<u>Link</u>
	2018/03/26	더벨	아펠가모·유모멘트, 합병 후 성장세	<u>Link</u>
	2017/11/20	한국경제	성장판 닫힌 CJ 웨딩사업부 인수 '멀티브랜드	<u>Link</u>
			웨딩기업'으로 키워	
	2017/07/21	한국경제	유니슨, 병원용 건강기능식품 1위 에프앤디넷 투자완료	<u>Link</u>
	2017/04/03	매일경제	웨딩기업 연합군 만든 유니슨캐피탈	<u>Link</u>
	2016/12/28	한국경제	유니슨캐피탈, 독서실 체인 '토즈'에 440억 투자	<u>Link</u>
	2016/12/05	매일경제	유니슨캐피탈, 유럽 치즈유통사 인수	<u>Link</u>
	2016/10/12	매일경제	`공차` 이젠 한국 브랜드 됐다	<u>Link</u>
	2016/07/25	더벨	유니슨캐피탈, 아펠가모 인수 완료	<u>Link</u>
Exit	2019/04/16	이데일리	유니슨캐피탈,6곳과 접촉 공차 매각 '순항중'	<u>Link</u>
	2017/09/11	더벨	구르메F&B 매각'유니슨 스타일' 빛났다	<u>Link</u>

Unison People

CIMBOTTIC	-P			
Category	Date	Source	Title	
John Ehara	2014/05/25	매일경제	'남들 못보는' 한치 앞 내다봐야 파이어니어	<u>Link</u>
Soomin	2018/05/09	매일경제	[매경 CEO특강] 김수민 유니슨캐피탈 한국 대표	<u>Link</u>
Kim	2017/09/12	한국경제	골드만 출신 PEF 콤비,1년 만에 211억원 번 사연	<u>Link</u>
	2017/04/19	매일경제	[매경 CEO특강] 김수민 유니슨캐피탈 대표	Link
	2013/03/12	머니투데이	진정한 '밸류 크리에이션'을 꿈꾸다	Link
Sunwha	2017/03/08	이데일리	IB우먼파워 - M&A는 심리를 읽는 종합예술	Link
Shin	2014/03/21	더벨	골드만삭스 에이스, 유니슨캐피탈로 이적	Link

PE Industries

Date	Source	Title	Link
2019/04/09	한국경제	늘어난 사모펀드 M&A, 전문 경영인 시장 커진다	<u>Link</u>
2018/06/12	한국경제	외국계 IB 핵심인력, 사모펀드 업계로 이직 물결	<u>Link</u>
2018/04/11	조선일보	사모펀드, 자본시장법 시행 9년 만에 4배 성장	<u>Link</u>
2016/11/02	한국경제	M&A 매물 4개 중 1개 PEF가 인수대기업도 'SOS'	<u>Link</u>
2016/11/01	한국경제	사모펀드 이끄는 사람들 - 파트너 46명 집중분석	<u>Link</u>
2014/11/14	조선일보	금융엘리트의 최종집결지 PEF	<u>Link</u>
2012/09/01	한국경제	'최강스펙'엄친아,1지망은 사모펀드	<u>Link</u>